

THE MAINE TURNPIKE AUTHORITY
Projected Revenues, Expenses
and Debt Service Coverage
2025 - 2029
(in Thousands)

	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>	<u>2029</u>
REVENUE					
Net Tolls	\$172,096	\$174,677	\$177,297	\$206,950	\$210,054
Concession Rental	\$5,934	\$6,023	\$6,114	\$6,205	\$6,298
Investment Income	\$8,171	\$8,294	\$8,418	\$8,545	\$8,673
Miscellaneous	\$3,969	\$4,029	\$4,089	\$4,150	\$4,213
Total Revenues	\$190,170	\$193,023	\$195,918	\$225,850	\$229,238
Total Operating Expenses	\$52,175	\$54,482	\$56,892	\$59,409	\$62,037
Net Operating Revenues	\$137,995	\$138,541	\$139,026	\$166,441	\$167,201
Debt Service	\$40,465	\$44,062	\$44,059	\$44,056	\$44,052
Reserve Maintenance Fund Deposits	\$42,000	\$42,000	\$42,000	\$44,000	\$44,000
MDOT / Subordinated Debt Fund Deposits	\$2,252	\$2,358	\$2,357	\$2,362	\$2,358
Other General Reserve Fund Deposits	\$53,278	\$50,121	\$50,610	\$76,023	\$76,791
Projected Debt Service Coverage (1)	3.41	3.14	3.16	3.78	3.80

(1) Net Revenues divided by Debt Service

Source: The Authority.