

THE MAINE TURNPIKE AUTHORITY
Projected Revenues, Expenses
and Debt Service Coverage
2023 - 2027
(in Thousands)

	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>
REVENUE					
Net Tolls	\$164,096	\$166,147	\$168,639	\$171,169	\$173,737
Concession Rental	\$5,540	\$5,623	\$5,707	\$5,793	\$5,880
Investment Income	\$4,823	\$3,457	\$3,509	\$3,561	\$3,615
Miscellaneous	\$2,850	\$2,892	\$2,936	\$2,980	\$3,024
Total Revenues	<u>\$177,309</u>	<u>\$178,119</u>	<u>\$180,791</u>	<u>\$183,503</u>	<u>\$186,256</u>
Total Operating Expenses	<u>\$41,619</u>	<u>\$43,280</u>	<u>\$45,192</u>	<u>\$47,189</u>	<u>\$49,273</u>
Net Operating Revenues	\$135,690	\$134,839	\$135,599	\$136,314	\$136,983
Debt Service	\$41,953	\$41,339	\$41,488	\$48,143	\$51,892
Reserve Maintenance Fund Deposits	\$40,000	\$40,000	\$42,000	\$42,000	\$42,000
MDOT / Subordinated Debt Fund Deposits	<u>\$2,442</u>	<u>\$2,444</u>	<u>\$2,443</u>	<u>\$2,443</u>	<u>\$2,442</u>
Other General Reserve Fund Deposits	<u>\$51,295</u>	<u>\$51,056</u>	<u>\$49,668</u>	<u>\$43,728</u>	<u>\$40,649</u>
Projected Debt Service Coverage (1)	3.23	3.26	3.27	2.83	2.64

(1) Net Revenues divided by Debt Service

Source: The Authority.